日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	9 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close of	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		. <u>.</u>	
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,968,570,168	N/A	N/A	N/A
Increase/ (decrease) during the month	66,304,171	N/A	N/A	N/A
Balance at close of the month	8,034,874,339	<u> </u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Π	Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share	Clanca	Exclused	Carlochea	Lapsed		
Option Scheme						
(26/03/2013)						
· · · · · · · · · · · · · · · · · · ·						
(granted on 09/04/2013						
and						
15/12/2016)						
Exercise price:						
HKD2.51						
Ordinary Shares	NIL	5,028,200	NIL	NIL	5,028,200	44,983,673
(Note 1)						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
(granted on						
15/12/2016)						
Exercise price:						
HKD2.29						
Ordinary Shares	NIL	NIL	NIL	515,000	NIL	137,307,541
(Note 1)				i		· ·
3. N/A						
shares						
(Note 1)						
		Tota	al A. (Ordina	arv shares)	5,028,200	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	nth from ever	· ·			
of options (State cu				012,620,782.	00	
				,0_0,, 02.		
L						

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A)				
	<u> </u>		·			<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		/				
						<u>.</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	IB. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2.10/7	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)			m observe)	N1/A	
			Total C. (Ordina (Preferen	ry snares) ce shares)	N/A N/A	-
				ther class)	N/A	-
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-	-

	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Fu	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2015 Performance Awards (See Remark 1)		
	Ordinary Shares	61,275,971	NIL
2.	2017 Performance Awards (See Remark 2)		
	Ordinary Shares	NIL	53,502,448
3.	N/A		
	(/ /)		
	shares (Note 1)		
		04 075 074	
	Total D. (Ordinary shares) (Preference shares)	61,275,971 N/A	
	(Other class)	N/A N/A	

0.0	ner iviovements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>				N1/A			
			Class of shares issuable <i>(Note 1)</i>	N/A			
1.	Rights issue	At price : State currency	_ Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares	N/A			
			issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares	N/A			
3.	Placing	At price : State	_ Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy))		
			Class of shares	N/A			
4.	Bonus issue		lssue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares. redeemed <i>(Note 1)</i>	N/A	<u>.</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or (Prefe	dinary sh erence sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	66,304,171
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Issued Share

Remarks (if any):

1. On 19 May 2015, the Company granted performance awards to eligible Incentive Participants pursuant to the Long Term Incentive Equity Plan adopted by the Company in 2012 (2015 Performance Awards). Details of the grant is set out in the announcement of the Company dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible Incentive Participants to satisfy the performance awards, at a ratio of one award share for each performance award.

On 5 December 2017, the Company announced that the Board resolved to satisfy the performance awards in respect of the 2015 Performance Awards under the Long Term Incentive Equity Plan, to the extent they vest in accordance with their terms, by way of issue and allotment of up to 72,129,935 new Award Shares of the Company to Incentive Participants (including the Connected Incentive Participants) pursuant to the general mandate granted to the Board at the annual general meeting of the Company held on 24 May 2017. At the extraordinary general meeting of the Company held on 8 March 2018, the Independent Shareholders approved, to the extent they vest in accordance with the terms, the issue and allotment of up to 26,045,652 new Connected Award Shares of the Company to the Connected Incentive Participants in respect of the 2015 Performance Awards pursuant to the Long Term Incentive Equity Plan.

There are a total of 10,853,964 Performance Awards lapsed in the month of March 2018.

2. On 31 August 2017, the Company granted performance awards to eligible Incentive Participants pursuant to the Long Term Incentive Equity Plan adopted by the Company in 2012 (2017 Performance Awards). Upon vesting, award shares may be issued and allotted to eligible Incentive Participants to satisfy the performance awards, at a ratio of one award share for each performance award.

On 5 December 2017, the Company announced that the Board resolved to satisfy the performance awards in respect of the 2017 Performance Awards under the Long Term Incentive Equity Plan, to the extent they vest in accordance with their terms, by way of issue and allotment of up to 54,391,336 new Award Shares of the Company to Incentive Participants (including the Connected Incentive Participants) pursuant to the general mandate granted to the Board at the annual general meeting of the Company held on 24 May 2017. At the extraordinary general meeting of the Company held on 8 March 2018, the Independent Shareholders approved, to the extent they vest in accordance with the terms, the issue and allotment of up to 18,959,098 new Connected Award Shares of the Company to the Connected Incentive Participants in respect of the 2017 Performance Awards pursuant to the Long Term Incentive Equity Plan.

There are a total of 222,222 Performance Awards lapsed in the month of March 2018.

Submitted by: JIAO JIAN

Title: EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.